

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): OCTOBER 2, 1995

BROOKE GROUP LTD.
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of incorporation)

1-5759
(Commission File Number)

51-0255124
(I.R.S. Employer Identification No.)

100 S.E. SECOND STREET, MIAMI, FLORIDA
(Address of principal executive offices)

33131
(Zip Code)

(305) 579-8000
(Registrant's telephone number, including area code)

(NOT APPLICABLE)
(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS.

On October 2, 1995, Brooke Group Ltd. issued a press release, a copy of which is attached as Exhibit 99.1 and incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENT AND EXHIBITS.

(c) Exhibits.

99.1 Press Release of Brooke Group Ltd. dated October 2, 1995.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BROOKE GROUP LTD.

/s/ Gerald E. Sauter

Gerald E. Sauter
Vice President and
Chief Financial Officer

Date: October 11, 1995

EXHIBIT INDEX

Exhibit No. -----	Description -----	Sequentially Numbered Page -----
99.1	Press Release of Brooke Group Ltd. dated October 2, 1995.	5

EXHIBIT 99.1

Page 5 of 6

FOR IMMEDIATE RELEASE

Contact: George Sard/Anna Cordasco
Sard Verbinnen & Co
212/687-8080

BROOKE GROUP LTD.'S COM PRODUCTS SUBSIDIARY
TO INTRODUCE NEW LINE OF MICROFILM PRODUCTS

MIAMI, FL, OCTOBER 2, 1995 -- Brooke Group Ltd. (NYSE:BGL) announced today that its subsidiary, COM Products Inc., will introduce a new line of microfilm products which will be compatible with the XFP 2000 Series of Computer Output Microfilm systems manufactured by Anacomp, Inc. (NYSE:AAC). The products will be available in dry laser, auto-positive, and conventional film configurations. Features will include a re-usable film canister with completely recyclable components, reduced waste and state-of-the-art film technology.

The new products will provide customers with the first alternative to the proprietary products on the XFP 2000 Series which, until today, were available exclusively from Anacomp. Competitive product pricing will enable customers to realize substantial savings in their microfilm costs. Duplicate microfilm, used to make copies from the COM masters, will also be available and will provide customers with a complete alternative to their current microfilm supplies.

Initial shipments of the new product line are expected in the fourth quarter of 1995. The market for these products is estimated to be \$75 million annually. Earlier this year, COM Products successfully introduced a line of products targeted at Anacomp's XL and XC Series of systems.

COM Products markets a comprehensive line of microfilm products used by organizations to record, distribute and store vital business records.

Brooke Group is a holding company which owns controlling interests in New Valley Corporation and Liggett Group Inc., and has tobacco and real estate operations in the former Soviet Union.

#