

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

JOINT CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): JUNE 11, 1997

BROOKE GROUP LTD.
(Exact name of registrant as
specified in its charter)1-5759
(Commission File Number)51-0255124
(I.R.S. Employer
Identification No.)DELAWARE
(State or other jurisdiction of
incorporation or organization)100 S.E. SECOND STREET
MIAMI, FLORIDA 33131
(Address of principal executive
offices including Zip Code)305/579-8000
(Registrant's telephone number,
including area code)(NOT APPLICABLE)
(Former name or former address,
if changed since last report)BGLS INC.
(Exact name of registrant as
specified in its charter)33-93576
(Commission File Number)13-3593483
(I.R.S. Employer
Identification No.)DELAWARE
(State or other jurisdiction of
incorporation or organization)100 S.E. SECOND STREET
MIAMI, FLORIDA 33131
(Address of principal executive
offices including Zip Code)305/579-8000
(Registrant's telephone number,
including area code)(NOT APPLICABLE)
(Former name or former address,
if changed since last report)

ITEM 5. OTHER EVENTS.

On June 11, 1997, Liggett Group Inc. ("Liggett"), a wholly-owned subsidiary of the Registrants, issued a press release, a copy of which is attached hereto as Exhibit 99.1 and incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits.

The following Exhibits are provided in accordance with the provisions of Item 601 of Regulation S-K and are filed herewith unless otherwise noted.

EXHIBIT INDEX

*99.1 Press Release of Liggett dated June 11, 1997 (incorporated by reference to exhibit 99.1 in Liggett's Form 8-K dated June 11, 1997, Commission File No. 33-75224).

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* Incorporated by reference.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BROOKE GROUP LTD.

By: /s/ Joselynn D. Van Siclen

Joselynn D. Van Siclen
Vice President and Chief Financial Officer

BGLS INC.

By: /s/ Joselynn D. Van Siclen

Joselynn D. Van Siclen
Vice President and Chief Financial Officer

Date: June 11, 1997